



About Waterfield

Waterfield Advisors is India's leading Independent Multi-Family Office and Wealth Advisory Firm. Established in 2011, we advise on over USD 3.6 Billion of assets on behalf of several prominent Indian business families whom we serve from 6 offices in India.

Built on the fundamentals of trust, integrity and transparency, Waterfield was one of the first financial services firm, in the country, to introduce and pioneer the concept of Investment Advisory in Wealth Management.

Drawing from decades of experience in private banking, Soumya Rajan, Founder and CEO recognized the need of holistic services, to the UHNI community, which were uninhibited by conflict of interest. Thus, Waterfield Advisors was set-up as India's first pure financial advisory company taking on established banks and financial institutions that considered distribution as a norm in Wealth Management.